

Layton City Small Business Seminar



Financial Strategies for Small Business Success!

Learn how to optimize your tax situation, prepare for retirement, and review important details of your financial future:

- Improve Your Tax Situation: Tax-saving strategies that reduce tax burdens.
- Prepare for Retirement: Strategies to build a secure retirement plan tailored to your needs.
- Review Family Trusts and Wills: Understand the importance of updating and optimizing legal documents for peace of mind.
- Optimize Social Security: Uncover ways to maximize Social Security benefits.
- Explore Cryptocurrency: Learn the basics of cryptocurrency and how it can fit into your financial portfolio.

Receive expert advice, connect with other business owners, and take actionable steps toward healthier finances!

Contact Morgan Cloward
to sign up today!
mcloward@laytoncity.org

May 7, 12:00-1:00 pm

Layton City Center [lower level]

437 N Wasatch Drive, Layton, UT

Sponsored by: First Community Bank
and Layton City



Ron R. Valentine –
Owner, Valentine CPA



Rob Simons – Registered
Investment Advisor,
Valentine CPA

***Free Class
Free Lunch***



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Layton City Economic Development: 801-336-3770